Date: 26-06-2026

To

KWICK FORENSIC SOLUTIONS LIMITED New NO.12 Old No.11, East Park Road, Shenoy Nagar, Chennai, Tamil Nadu - 600030	**CC:** Corporate Capital Ventures Private Limited 223, 2nd Floor, US Complex, Opp. Apollo Hospital, Mathura Road, New Delhi- 110076, India.

Sub: Certificate for Key Performance Indicator

Re: Proposed Initial Public Offering ("Offer") of Equity Shares of Face Value of INR 10 each ("Equity Shares") of KWICK FORENSIC SOLUTIONS LIMITED *(Formerly known as KWICK FORENSIC SOLUTIONS PRIVATE LIMITED, KWICK INTEGRATED FORENSIC AND INVESTIGATION SOLUTIONS PRIVATE LIMITED and KWICK SOFT SOLUTIONS PRIVATE LIMITED)*

We, **M/s A B C D & CO LLP**, Chartered Accountants, being the Statutory Auditor of the company, have received a request from the Company to certify the Key Performance Indicators i.e., KPI's of the Company for last 3 F.Y and year ending March 31, 2026, as required under clause 9(k)(3) of Schedule VI of SEBI ICDR Regulation, 2018 and Technical Guide on Disclosure and Reporting of Key Performance Indicators (KPIs) in Offer Documents issued by ICAI.

Management's Responsibility

The Management is responsible for providing us the required information/documents as may be required by us for certifying the requirement as per paragraph above.

Further, the *Company has confirmed with us:*

- *It shall continue to disclose all the KPIs at least once a year, starting after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later. Any change in these KPIs, during the aforementioned period, the Company will promptly disclose any changes in the above KPIs, to us and stock exchange. Until such disclosure occurs, the ongoing KPIs shall continue to be certified as certified by us through this certificate.*

Auditor's Responsibility

Pursuant to the requirements of Clause 9(k)(3) of the ICDR Regulations, it is our responsibility to obtain limited assurance and conclude as to whether (i) the financial details provided in the Statement are in agreement with the audited financial statements and Restated Financial Information (as applicable) for the years ended March 31, 2026, 2025 and 2024 and the underlying books of account maintained by the Company used for the purpose of preparation of the financial statements / Restated Financial Information and (ii) KPIs included in the Statement are mathematically accurate.

The audited financial statements referred to in paragraph above, have been audited by us **M/s ABCD & CO LLP**, Statutory auditor of the company for the year ended March 31 2026, March 31 2025, and audited by the previous auditor for year ended March 31, 2024, on which the statutory auditors of the Company had issued an unmodified audit opinion. The audits of these financial statements were conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, as amended (the "Act") to the extent applicable. Those standards require that the audit should be planned and performed to obtain reasonable assurance about whether the financial statements are free of material misstatement. The audits were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

The restated financial information referred to in paragraph above has been examined by us **M/s A B C D & CO LLP** on which we issued our examination report dated **25-05-2026**. Our examination of these restated financial information was conducted taking into consideration the Guidance Note on Reports in Company Prospectuses

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(Revised 2019) issued by the ICAI, concepts of test checks and materiality to obtain reasonable assurance based on verification of evidence supporting the restated financial information and the requirements of Section 26 of Part I of Chapter III of the Act and the ICDR Regulations. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Act, the ICDR Regulations and the Technical Guide. Our work was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties. Our examination report on restated financial information included following explanatory paragraphs:

We conducted our examination of the Statement in accordance with the Technical Guide on Disclosure and Reporting of Key Performance Indicators (KPIs) in Offer Documents and Guidance Note on Reports or Certificates for Special Purposes (Revised 2016), which require that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence that vary in nature, timing and extent from a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had we performed a reasonable assurance engagement. Accordingly, we have performed the following procedures in relation to the Statement:

a. Obtained list of KPIs from the management and compared the specific components of KPIs as mentioned in the Statement to source of KPIs as maintained by management which includes books of account, audited financial statements and restated financial information (as applicable) maintained by the Company as described in the paragraph above.

b. Recomputed the mathematical accuracy of the KPIs included in the Statement; and

c. Conducted relevant management inquiries and obtained necessary representation.

We have no responsibility to update this report for events and circumstances occurring after the respective dates of the reports on the financial statements mentioned in paragraph above.

The procedures we have performed do not constitute an audit or review made in accordance with generally accepted auditing standards. Furthermore, they will not necessarily reveal matters of significance with respect to any material misstatement of the information related to KPIs of the Company.

Restriction on use

This certificate is for information and for inclusion, in part or in full, in the Red Herring Prospectus and the prospectus to be filed in relation to the Proposed Offer (collectively the "Offer Documents") and may be relied upon by the Company. We hereby consent to the submission and disclosure of this certificate as may be necessary to the SEBI, the ROC and the Stock Exchange(s) and, or, for the records to be maintained by the Company, in accordance with the applicable law. Our certificate should not be used, referred to, or distributed for any other purpose except with our prior consent in writing. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

Yours faithfully,
For M/s A B C D & Co LLP
Chartered Accountants
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Vinay Kumar Bachhawat - *Partner*
Membership No.:214520
UDIN: 26214520WXKFKU6560
Date: 26-06-2026
Place: Chennai

Annexure- 1

The Key Performance Indicator (KPIs) disclosed below has been approved by a resolution of the Audit Committee dated 25-05-2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are the following KPI pertaining to the Company that have been disclosed to any investors at any point of time during the three-year period prior to the date of filing of the Draft Red Herring Prospectus: -

A. Key Performance Indicators of our Company

(Rs. In Lakhs)

Particulars	Financial Year ended March 31, 2026	Financial year ended March 31, 2025	Financial year ended March 31, 2024
Revenue from Operations	10,571.28	6,502.69	3,018.33
Foreign currency gain / (loss)	(0.41)	0	0
Exports revenue as % of revenue from operations (%)	0.16%	0.18%	0.04%
Cost of goods sold as % of revenue from operations (%)	72.94%	68.85%	62.70%
EBITDA	1,906.49	1,224.89	544.51
EBITDA margin (%)	18.03%	18.84%	18.04%
EBIT	1,858.15	1,188.57	511.65
ROCE (%)	44.88%	38.15%	39.07%
PAT margin (%)	12.78%	13.16%	9.39%
ROE (%)	38.98%	45.34%	41.43%
Net working capital days	124	141	98
Debt to equity ratio (times) *	0	0.12	0.33
Fixed asset turnover ratio (times)	32.77	37.01	22.17
Return on Assets	30.70%	25.40%	26.67%

**The company has no debt outstanding as on 31st March ,2026.*

S. No.	Ratios	Numerator	Denominator
1.	EBITDA Margin	Net profit before exceptional Items & tax expense + depreciation & amortization + Finance cost	Revenue from operations
2.	Return on capital Employed	Profit Before interest, Tax & Exceptional item	Capital Employed = Tangible Net Worth + Total Debt + Deferred Tax Liability

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S. No.	Ratios	Numerator	Denominator
3.	PAT margin	Net profit after tax-Exceptional items	Revenue from operations
4.	Return on Equity	Net profit after tax-Exceptional items	Average Total Equity [(Opening Equity Share capital + Opening Other equity + Closing Equity Share Capital + Closing Other Equity)/2]
5.	Net Woking Capital Days	Working Capital * 365	Revenue from operations
6.	Debt Equity Ratio	Total Debts (Long term Borrowings + Short term Borrowings)	Total Equity (Equity Share capital + Reserve & Surplus)
7.	Fixed Assets Turnover Ratio	Revenue from operations	Average Fixed assets
8.	Return on asset	EBIT	All asset

Explanation for KPI metrics

The list of our Key Performance Indicators along with brief explanation of the relevance of the Key Performance Indicators for the business operations of our Company is set out below:

Sr. No.	KPI	Explanation
1.	Revenue from operations	Revenue from Operations is used by the management to track the revenue profile of the business and in turn helps assess the overall financial performance of the Company and size of the business.
2.	EBITDA (₹ lakh)	EBITDA provides information regarding the operational profitability of the business.
3.	EBITDA Margin (%)	EBITDA Margin is an indicator of the operational efficiency before the depreciation and amortization expenses.
4.	Profit after tax (₹ lakh)	Profit after tax provides information regarding the overall profitability of the business after all the non-tax expenses and tax expenses.
5.	Profit after tax Margin (%)	PAT Margin is an indicator of the overall profitability and financial performance of the business.
6.	Return on Equity (RoE) (%)	RoE provides how efficiently the Company generates profits from shareholders' funds.
7.	Return on Capital Employed (RoCE) (%)	ROCE provides how efficiently the Company generates earnings from the capital employed in the business.
8.	Cost of Goods Sold (COGS) (₹ lakh)	COGS directly impacts a company's profitability and is the direct cost associated with producing or acquiring the goods by the Company.
9.	Total Borrowings (₹ lakh)	Total borrowings provides an insight to the management of the quantum of outside funds that has been utilized in the business operations.
10.	Net Debt - Equity Ratio (times)	Our Management track the net outside debt vis-à-vis equity employed by them in the business to access the amount of leverage and financial stability.
11.	Net Debt – EBIDTA Ratio (times)	This indicator provides our Company with a measurement of the number of years it will take for the Company to pay back its debt if net debt and EBIDTA are held constants.
12.	Asset Turnover Ratio (times)	The Asset Turnover Ratio provides how efficiently the Company generates revenue from its assets

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Set forth below are some of our key operational performance indicators: -

Metric	Financial Year ended March 31, 2026	Financial year ended March 31, 2025	Financial year ended March 31, 2024
Total number of customers served (Nos.)	95	124	128
No. of Mobile Forensic Vans Sold	25	47	21

There is no listed industry peer company engaged in the same line of business as the Company. Hence, a comparison of Key Performance Indicators (KPIs) with industry peers has not been provided.

For M/s A B C D & Co LLP
Chartered Accountants
FRN: 016415S/S000188

Vinay Kumar Bachhawat - *Partner*
Membership No.: 214520
UDIN: 26214520WXKFKU6560
Date: 26-06-2026
Place: Chennai